

CURRICULUM VITAE

CHRISTIAN BACHERL

Born on 08.01.1973 in Würzburg, Germany

PROFESSIONAL EXPERIENCE

- 06/19 - date ACCNITE Group, Baldham, Germany
Founder & Managing Partner (Geschäftsführer)
- Development and operation of a SaaS application for investor relations
 - Advising on equity transactions such as IPOs, corporate actions, subsidiary IPOs/spin-offs
 - Structuring of strategic IR initiatives
 - Interim management functions
- 01/11 – 05/19 Baader Bank, Munich, Germany
- 07/15 – 02/19 Member of the Management Board (Mitglied des Vorstands)
- Responsible for equity capital markets, corporate finance, corporate brokerage, securities services and equity research
 - Manage teams based in Munich, Frankfurt, London and Zurich
 - Originate and execute equity capital markets transactions
 - Expand corporate client franchise and cover core clients
 - Top 3/ Top 5 league table positions for transactions up to mEUR 250/500
- 01/11 – 06/15 Co-head of Corporates & Markets
- Responsible for equities, derivatives, equity research and financing group
 - Manage teams based in Munich, Frankfurt and Zurich
 - Establish Baader Bank as investment banking player in Germany and Austria
 - Originate and execute equity capital markets transactions
- 07/97 – 12/10 UniCredit (formerly HypoVereinsbank), Munich, Germany
- 07/07 – 12/10 Head of Equity Capital Markets Germany (UCI)
- Responsible for cash equity origination and execution, equity linked origination and execution and corporate equity derivatives
 - Top 10 league table position in Germany
- 04/06 – 06/07 Head of Equity Capital Markets (HVB)
- Responsible for cash equity origination and execution, equity linked origination and execution, corporate equity derivatives and equity syndicate
 - Manage teams based in Munich and London
 - Top 10 league table position in Germany
- 01/05 – 03/06 Co-head of Equity Capital Markets
- Complete rebuild of HVB's equity capital markets unit
 - Responsible for cash equity origination and execution and equity syndicate
 - Re-established top 10 league table position in Germany

- 06/02 – 12/05 Head of Equity Syndicate
- Responsible for equity syndicate and road-show management team
 - Originate and execute equity based ECM transactions
 - Execute equity linked based ECM transactions
- 07/98 – 05/02 Junior through senior positions in equity syndicate
- 07/97 – 06/98 Treasury Masters Program (Trainee) based on syndicate desk

OTHER MANDATES

- 04/21 – date ACCNITE Management GmbH, Baldham, Germany
Managing Partner (Geschäftsführer)
- 08/19 – date ACCNITE Partners GmbH, Baldham, Germany
Managing Partner (Geschäftsführer)
- 08/19 – date ACCNITE onDemand GmbH, Baldham, Germany
Managing Partner (Geschäftsführer)
- 05/21 – 02/23 Halidon Ventures GmbH, Baldham, Germany
Managing Director (Geschäftsführer)
- 01/18 – 02/19 Baader & Heins Capital Management, Munich, Germany
Member of the Supervisory Board (resigned 02/19)
- 08/14 – 02/19 Baader Helvea, Switzerland, Zurich, Switzerland
Non-executive member of the Board (resigned 02/19)

OTHER WORK EXPERIENCE

- 01/02 – 02/02 Credit Suisse First Boston, London, UK
Secondment to CSFB's Equity Capital Markets unit
- 07/96 – 05/97 Salomon Brothers KAG, Frankfurt, Germany
Internship and part time work on front office desk
- 01/95 – 03/95 Bankers Trust, London, UK
Internship in risk control unit
- 06/95 – 08/95 Merrill Lynch, Paramus, New Jersey, USA
Internship in private client group

EDUCATION

- 09/93 – 06/97 European Business School, Oestrich-Winkel, Germany
Degree in Business Administration (Diplom-Betriebswirt)
- 01/95 – 12/95 James Madison University, Harrisonburg, Virginia, USA
Degree in Computer Sciences (B.Sc. Computer Sciences)
- 09/90 – 07/93 Johann Schöner Gymnasium, Karlstadt, Germany
University Entrance Degree (Abitur)

OTHER SKILLS AND RECREATIONAL ACTIVITIES

Languages German native speaker
 English fluent

IT MS Office, factset, Bloomberg, ThomsonReuters, Dealogic

Activities/Interests Long distance running, Sailing, Snowboarding, Contemporary Arts